



Supporting company demerger

Our clients operate several pharmacies, a farm and also owns an investment property. They were looking to be supported in the management of their accounts and also in the separation of their assets.

EQ Corporate Finance and EQ Healthcare were approached by the clients to provide support in the preparation of year to date management accounts, year-end projections and three year projections to demonstrate continued profitability and serviceability of debt for the business.

The Transaction

The husband and wife owners had already agreed to divorce and separate their assets therefore EQ supported the clients in a company demerger exercise. This allowed the husband to continue with the main company and the wife would take the investment company and cash, as well as one of the pharmacies, which was operating through a subsidiary company.

EQ aided with the borrowing requirement to facilitate this transaction so that the cash would be available to pay to the wife's company.



For more details on this transaction or to speak to someone about how we can assist you, please contact:

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Or call your local office using the numbers below.